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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **TELL US ABOUT YOU** | | | | | | | | | | | | |
|  | **APPLICANT 1** | | | | | | **APPLICANT 2** | | | | | |
|  | ⭘ Mr ⭘ Mrs ⭘ Miss ⭘ Ms ⭘ Dr | | | | | | ⭘ Mr ⭘ Mrs ⭘ Miss ⭘ Ms ⭘ Dr | | | | | |
| First & Middle Names: |  | | | | | |  | | | | | |
| Surname: |  | | | | | |  | | | | | |
| Date of Birth: |  | | | | | |  | | | | | |
| Marital Status: | ⭘ Married  ⭘ Separated | | | ⭘ Single  ⭘ De-Facto | | ⭘Divorced | ⭘Married  ⭘Separated | ⭘Single  ⭘De-Facto | | | | ⭘Divorced |
| Residential Status | ⭘ Australian Citizen  ⭘ Temporary Resident | | | | ⭘ Permanent Resident  ⭘ Visitor | | ⭘ Australian Citizen  ⭘ Temporary Resident | | | | ⭘ Permanent Resident  ⭘ Visitor | |
| Number of Dependants: |  | Ages: |  | | | |  | | Ages: |  | | |
| Current Address: |  | | | | | |  | | | | | |
| Period at Address: |  | | | | | |  | | | | | |
| Status: | ⭘ Owner ⭘ Owner with a mortgage  ⭘ Renting ⭘ Boarding ⭘ Living with Parents | | | | | | ⭘ Owner ⭘ Owner with a mortgage  ⭘ Renting ⭘ Boarding ⭘ Living with Parents | | | | | |
| Contact phone numbers: | Home: Work: | | | | | | Home: Work: | | | | | |
| Mobile: Fax: | | | | | | Mobile: Fax: | | | | | |
| Email Address: |  | | | | | |  | | | | | |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **TELL US ABOUT YOUR EMPLOYMENT AND INCOME** | | | | | | | | | | | | | | | | | | | | | | | |
| Occupation: | |  | | | | | | | | | | |  | | | | | | | | | | |
| Employment type | PAYG | ⭘ Full time | | ⭘ Part time | | | | | ⭘Casual | | ⭘Contractor | | ⭘ Full time | | ⭘ Part time | | | ⭘Casual | | | | | ⭘Contractor |
| SELF EMPLOYED | ⭘ Sole trader | | ⭘Company/Trust | | | | | ⭘Partnership | | | | ⭘Sole trader | | ⭘ Company/Trust | | | | | | ⭘ Partnership | | |
| OTHER | ⭘Home duties | | ⭘ Retired | | | | | ⭘Unemployed | | | | ⭘Home duties | | ⭘Retired | | | | ⭘ Unemployed | | | | |
| Employment Start Date: | |  | | | |  | | | | | |  |  | | |  | | | | | | | |
| Current Employer’s name: | |  | | | | | | | | | | |  | | | | | | | | | | |
| Current Employers Address: | |  | | | | | | | | | | |  | | | | | | | | | | |
| Contact details e.g. payroll | | Name: | | |  | | | | | | | | Name: | |  | | | | | | | | |
| Telephone No: | | |  | | | | | | | | Telephone No: | |  | | | | | | | | |
| Are you on Probation | | ⭘ Yes | | | | | | ⭘ No | | | | | ⭘ Yes | | | | | | | ⭘ No | | | |
| Previously Employer: | |  | | | | | |  | | | | |  | | | | | | |  | | | |
| Previous Occupation: | |  | | | | | |  | | | | |  | | | | | | |  | | | |
| Employment Period: | | Start Date: |  | | | | End Date: | | |  | | | Start Date: |  | | | End: Date | | | | |  | |
| Previous Employment Type: | | ⭘Part time ⭘ Full Time ⭘ Contract ⭘ Casual ⭘Self | | | | | | | | | | | ⭘Part time ⭘ Full Time ⭘ Contract ⭘ Casual ⭘Self | | | | | | | | | | |
| **Self Employed** | | | | | | | | | | | | | | | | | | | | | | | |
| ABN NUMBER: | |  | | | | | | | | | | |  | | | | | | | | | | |
| ABN registered since: | |  | | | | | | | | | | |  | | | | | | | | | | |
| GST Registered | | ⭘ Yes ⭘ No | | | | | | | | | | | ⭘ Yes ⭘ No | | | | | | | | | | |
| Company Name (if applicable) | |  | | | | | | | | | | |  | | | | | | | | | | |
| **INCOME DETAILS** | | **APPLICANT 1** | | | | | | | | | | | **APPLICANT 2** | | | | | | | | | | |
| Employer : | | $ | | | | | | | | | | | $ | | | | | | | | | | |
| Self Certified - Net Profit | | $ | | | | | | | | | | | $ | | | | | | | | | | |
| Regular Overtime /Bonuses | | $ | | | | | | | | | | | $ | | | | | | | | | | |
| Rental | | $ | | | | | | | | | | | $ | | | | | | | | | | |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **TELL US ABOUT WHAT YOU OWN AND WHAT YOU OWE** | | | | | | | | | | | |
| **Assets** | | | | | **Liabilities** | | | | | | |
| **Details** | | | **Ownership** | **Market value** | **Lender** | **Line of credit** | | **Limit** | **Amount**  **Owing** | **Monthly Payments** | **Pay out** |
| Residence Address: | | | ⭘Applicant 1  ⭘Applicant 2 | $ |  | ⭘**Yes**  ⭘**No** | | $ | $ | $ | ⭘ |
| Description: e.g.. Standard residential block with a 4 bedroom house or strata unit etc | | |  | |  | | | | | | |
| Investment Address: | | | ⭘Applicant 1  ⭘Applicant 2 | $ |  | ⭘**Yes**  ⭘**No** | | $ | $ | $ | ⭘ |
| Description: |  | | | |  | | | | | | |
| Investment Address: | | | ⭘Applicant 1  ⭘Applicant 2 | $ |  | ⭘**Yes**  ⭘**No** | | $ | $ | $ | ⭘ |
| Description:: |  | | | |  | | | | | | |
| Vacant land /Other: | | | ⭘Applicant 1  ⭘Applicant 2 | $ |  | ⭘**Yes**  ⭘**No** | | $ | $ | $ | ⭘ |
| Description: |  | | | | **Credit card provider(s) :**  **Lender:** | | | **Limit** | **Amount Owing** | **Monthly Payment** | **Pay out** |
| Deposit paid on purchase: | | ⭘Applicant 1  ⭘Applicant 2 | | $ |
| Gifts | | ⭘Applicant 1  ⭘Applicant 2 | | $ |
| Savings Account: | | ⭘Applicant 1  ⭘Applicant 2 | | $ | **Applicant 1** | |  | $ | $ | $ | ⭘ |
| Savings Account: | | ⭘Applicant 1  ⭘Applicant 2 | | $ |  | $ | $ | $ | ⭘ |
| Term deposits | | ⭘Applicant 1  ⭘Applicant 2 | | $ |  | $ | $ | $ | ⭘ |
| Investment savings/  Managed funds | | ⭘Applicant 1  ⭘Applicant 2 | | $ | **Applicant 2** | |  | $ | $ | $ | ⭘ |
| Superannuation | | ⭘Applicant 1  ⭘Applicant 2 | | $ |  | $ | $ | $ | ⭘ |
| Home Contents | | ⭘Applicant 1  ⭘Applicant 2 | | $ |  | $ | $ | $ | ⭘ |
| Motor vehicle(s) : | |  | | $ | ⭘Lease  ⭘Hire Purchase ⭘Personal Loan: | |  | $  $ | $  $ | $  $ | ⭘ |
| Make: Year: Model: | | ⭘Applicant 1  ⭘Applicant 2 | |
| Motor vehicle(s) : | |  | | $ | ⭘Lease  ⭘Hire Purchase ⭘Personal Loan: | |  | $  $ | $  $ | $  $ | ⭘ |
| Make: Year: Model: | | ⭘Applicant 1  ⭘Applicant 2 | |
| Boat | | ⭘Applicant 1  ⭘Applicant 2 | | $ | Loan: | |  | $ | $ | $ | ⭘ |
| Marketable personal effects | | ⭘Applicant 1  ⭘Applicant 2 | | $ | Loans as guarantor: | |  | $ | $ | $ | ⭘ |
| Tools of the trade | | ⭘Applicant 1  ⭘Applicant 2 | | $ | Overdraft + other bank facilities: | |  | $ | $ | $ | ⭘ |
| Stock and machinery | | ⭘Applicant 1  ⭘Applicant 2 | | $ | **Applicant 1**  Personal debts: | |  | $ | $ | $ | ⭘ |
| Collections | | ⭘Applicant 1  ⭘Applicant 2 | | $ | **Applicant 2**  Personal debts: | |  | $ | $ | $ | ⭘ |
| Other assets (give details) | | ⭘Applicant 1  ⭘Applicant 2 | | $ | Rent: | |  | $ | $ | $ | ⭘ |
| Other assets (give details) | | ⭘Applicant 1  ⭘Applicant 2 | | $ | **Applicant 1**  HECS: | |  | $ | $ | $ | ⭘ |
| Personal equity in business  (give details): | | ⭘Applicant 1  ⭘Applicant 2 | | $ | **Applicant 2**  HECS: | |  | $ | $ | $ | ⭘ |
| Life Insurance | | ⭘Applicant 1  ⭘Applicant 2 | | $ | Other: | |  | $ | $ | $ | ⭘ |
| **TOTALS:** | | | | **$** | **TOTALS:** | | | **$** | **$** | **$** |  |